

MARTÍN MONTORO

Phone: +51 995 362 569

Address: Schrader 137, San Borja, Lima

Email: martinmontoro2@gmail.com

CFA level II approved. I have more than 5 years of experience in research, investment analysis and capital markets. Characterized by high analytical skills, commitment to work and empathy with my coworkers. My main interests are investment analysis and investment banking.

EXPERIENCE:

RIMAC SEGUROS Y REASEGUROS (The Biggest Insurance Company in Peru) Oct. 2016 – Present
Senior Investment Analyst

- Perform financial modeling, valuation and credit analysis of fixed income and equity securities of global and local companies for our portfolios (AUM USD 3.5 Bn). Industries: retail, food, cellulose, telecom, technology, real estate, others.
- Participate in the Asset Selection Committee and Investment Committee recommending new investment offerings.
- Support in the trading desk activities: FX, Local currency rates and Corporate credit trading.
- Support in the analysis and selection of mutual funds and alternative funds.
- Participate in meetings and interface extensively with company executives, investment banking professionals and sell-side analysts.

SUPERINTENDENCY OF BANKS, INSURANCE AND PRIVATE PENSION FUNDS May. 2013 – Oct. 2016
Investment Analyst of Private Pension Funds

- Oversaw the biggest portfolio (AUM USD 15 Bn) of Peru's private pension system through a daily investment report, monitoring its valuation, credit analysis, and regulatory limits.
- Evaluated and approved investments in derivatives and local and foreign alternative funds for more than USD 500 MM.
- Developed reports of the performance and risks of private pension funds.
- Developed regulatory proposals on traditional and alternative funds, risk management and others.

GRUPO DELOSI (Local owner of the franchises KFC, Pizza Hut, Burger King, Starbucks) May. 2012 – Nov. 2012
Financial Analyst

- Developed the annual budget of two business units for more than USD 100 MM (40+ stores).
- Analyzed and forecasted monthly financial statements and improved several reports for committees.

PRICEWATERHOUSECOOPERS (PwC Peru) Sep. 2011 – Apr. 2012
Intern

- Participated in the analysis of financial statements and due diligence for business valuation.

EDUCATION:

CFA INSTITUTE, USA

CFA level III candidate

Jun. 2016

UNIVERSIDAD PERUANA DE CIENCIAS APLICADAS – UPC

Bachelor of Business Management, Accounting and Finance

Mar. 2007- Dec. 2011

- Ranked 3rd between graduates of 2011-2. Top 10% of class.
- UPC Representative at *CADE Universitario 2011* (The most important meeting of young leaders in Peru).

DIPLOMA AND COURSES:

- **XVI Summer Program SBS 2013:** Specialization in Finance, Risks and Investments. Selected among more than 3,000 applicants nationwide (475+ class hours in Econometrics, Macroeconomics, Microeconomics, Portfolio Management, Investment Risk Management, Banking, Pension Funds System, Insurance, among others).
- **Investment Analysis Diploma – UPC:** Specialization in Investments (120+ class hours of CFA level I Preparation).
- **Derivatives Course – SBS:** Currency management, exchange and interest rate forwards, Swaps, arbitrage opportunities, pricing and risks.

ADDITIONAL INFORMATION:

- Financial Tools: Bloomberg, Datatec, Morningstar, Reuters Eikon, EViews9.
- Teacher in the academy **Peru Securities:** Workshop "Financial Reporting & Analysis" of the CFA level I Preparation Program.
- Volunteer for 4+ years at **Accion Emprendedora Peru** (business classes and consultancies for low-income entrepreneurs) as Coordinator of volunteers and Leader of the Finance Team.
- Interests: Investment Banking, Capital Markets and Sports (CrossFit, Muay Thai, Soccer).
- Languages: English and Spanish fluency.
- Nationality: Peruvian.